

Investor Relations

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Virtuix Inc. is the developer of “Omni,” the premier brand of omni-directional treadmills that enable players to walk and run in 360 degrees inside AI-generated worlds. Focused on entertainment and defense, Virtuix continues to push the boundaries of XR, spatial computing, and AI-driven immersive experiences for users worldwide.



Why VTIx? — One Technology Platform. Multiple High-Growth Markets.



AI-Driven Edge

Turns 360° camera footage into walkable 3D worlds in hours



Revenue Growth

Net sales grew 18% YoY in FY2026 on strong Omni One demand



Defense Momentum

Working with all 4 major U.S. military branches



Production Capacity

Facility ready to ship 3,000 units/month — ~\$100MM annual revenue potential



Meta Collaboration

Launched “Omni One for Quest” together with Meta



Strong IP Portfolio

25 issued patents, with 5 more pending

Diversified Revenue Streams — Hardware + Recurring High-Value Software

CONSUMER



The “Peloton for Gamers”

- ✓ **Direct-to-consumer:** Omni One, Core & for Quest
- ✓ **META collaboration** and featured in the Meta store
- ✓ **U.S., EU, UK & Canada** (expanded internationally in Q2'26)



Certified for Meta Quest
\$2,595 ~40% margin

DEFENSE



Training & Mission Planning

- ✓ **Active across** all four U.S. military branches
- ✓ **Lead integrator** on USMC virtual infantry training (TECOM)
- ✓ **Virtual Terrain Walk (VTW)** for mission planning



Army



Navy



Air Force



Marines

ENTERPRISE



AI, Robotics, and Medical

- ✓ **AI-driven 3D world generation** in hours, not weeks
- ✓ **Embodied AI:** humanoid robot teleoperation & data
- ✓ **Medical, aerospace, industrial & safety training, and education**



\$4,995 ~70% margin

Financial Highlights — Fiscal Year Ended March 31 (\$ in thousands)

	FY2026	FY2025	Change
Net Sales	\$4,253	\$3,590	+18%
Gross Margin	25%	(6%)	+31%
Cash Balance	\$9,471	\$478	+\$8,993

Operating loss narrowed 27% YoY; FY2026 net loss of \$(16.8)M reflects ~\$6.4M of largely non-cash, non-operating costs.

Consumer — The “Peloton for Gamers”



Made for Meta

- ✓ Launched Omni One for Quest with Meta
- ✓ Compatible with 20MM+ Quest headsets (~6MM active users)
- ✓ Featured in Meta store



Gaming Meets Fitness

- ✓ Often called the “Peloton for Gamers”
- ✓ Burn up to 700 calories/hour
- ✓ 4.9-star average rating
- ✓ 2025 Auggie Award winner



Revenue Model

- ✓ Hardware: upfront \$2,495–\$2,995 or \$90–\$120/month
- ✓ Subscription: Omni Online \$14/mo
- ✓ Games: \$30 avg.
- ✓ Target 40% margin

“Omni One has allowed me to lose 40 pounds in just four months.”

— VR4HLTH, Omni One Customer

Defense — Accelerating Momentum Across All Major U.S. Military Branches

Feb. 2026



Sale to U.S. Military Academy at West Point

Mar. 2026



Signed CRADA with Naval Postgraduate School

Mar. 2026



Sale to U.S. Marine Corps TECOM

Apr. 2026



Sale to U.S. Air Force Academy

May 2026



Lead integrator on TECOM virtual infantry trainer

June 2026



Selected for AFWERX SBIR Phase I Award

July 2026



Sale to Air National Guard

“We can now walk the battlefield before fighting on it. This is a game changer.”

— Col. Joseph Nolan, U.S. Army (Ret.)

Top-Tier Executives — Experience Scaling a Hardware Business

JAN GOETGELUK

Founder, CEO & Chairman

- Started Omni R&D in 2011
- Founded Virtuix in April 2013
- Prev. J.P. Morgan Investment Banking

DAVID ALLAN

President, COO & Director

- Fluent Mandarin; deep Asia mfg. experience
- Regional Manager, \$350MM Flex Asia
- Scaled ERP \$0 → \$20MM (200 employees)

THOMAS MCGINNIS

Chief Financial Officer

- Prev. Controller of Ammo, Inc.
- Former auditor, Durbin & Company
- Certified Public Accountant

LAUREN PREMO

Chief Marketing Officer

- Former Director of Marketing, Corsair
- Grew marketing budget \$500K → \$20MM
- Scaled marketing team from 2 to 30

CAMERON SLAYTER

Chief Product Officer

- 12 years of experience at Virtuix
- Led the game development team
- Directed creation of multiple titles

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